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CONSULADO GENERAL DE
MÉXICO EN NUEVA YORK



Ambassador Sandra Fuentes-Berain Mexico's Consul General in New York

Opening Remarks

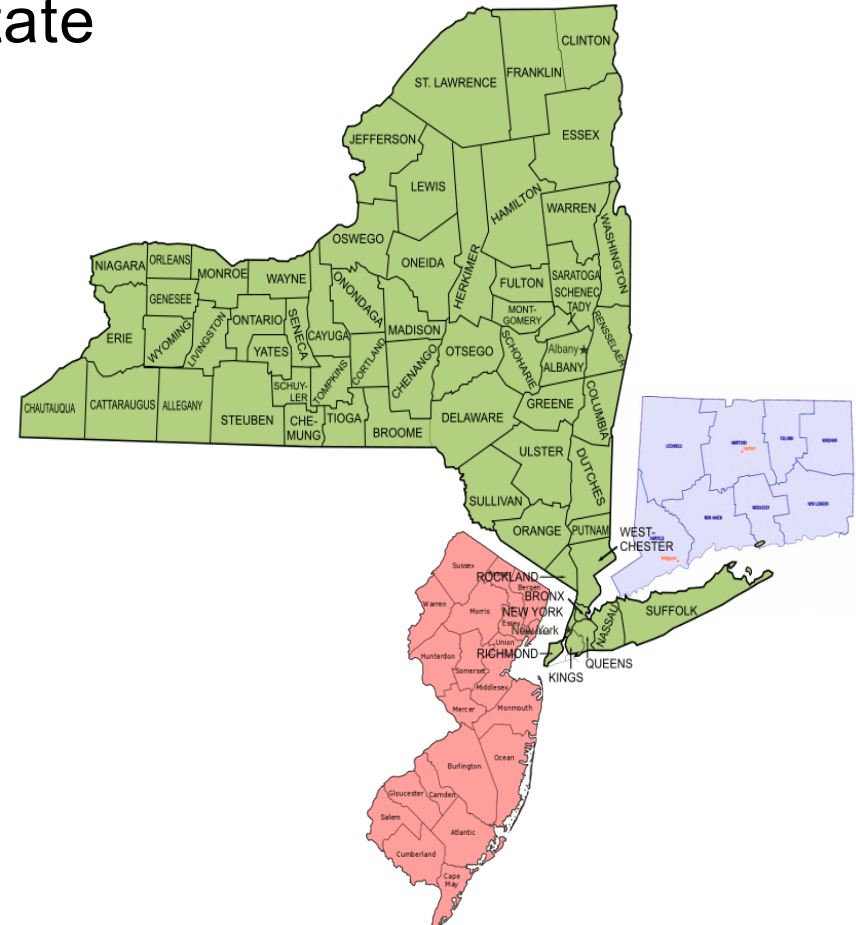
October 16th 2013



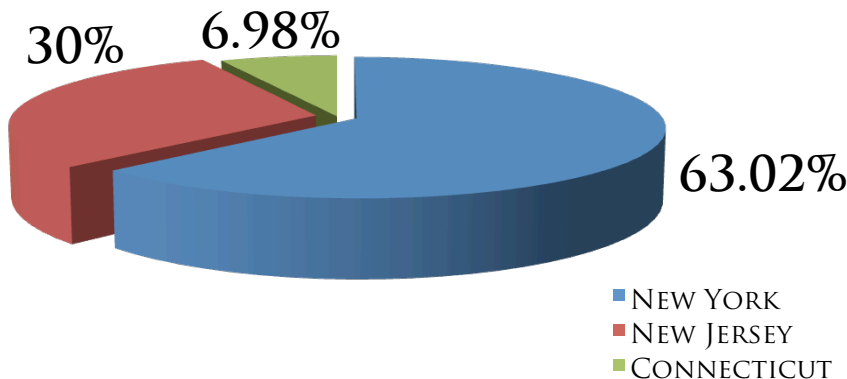
Mexicans in the Tri-State Area

Officially, there are 725,661 Mexicans living in the Tri-state area*

The Consulate's estimate is that there are around 1.2 million



LOCATION OF THE MEXICAN POPULATION IN NY, NJ AND CT



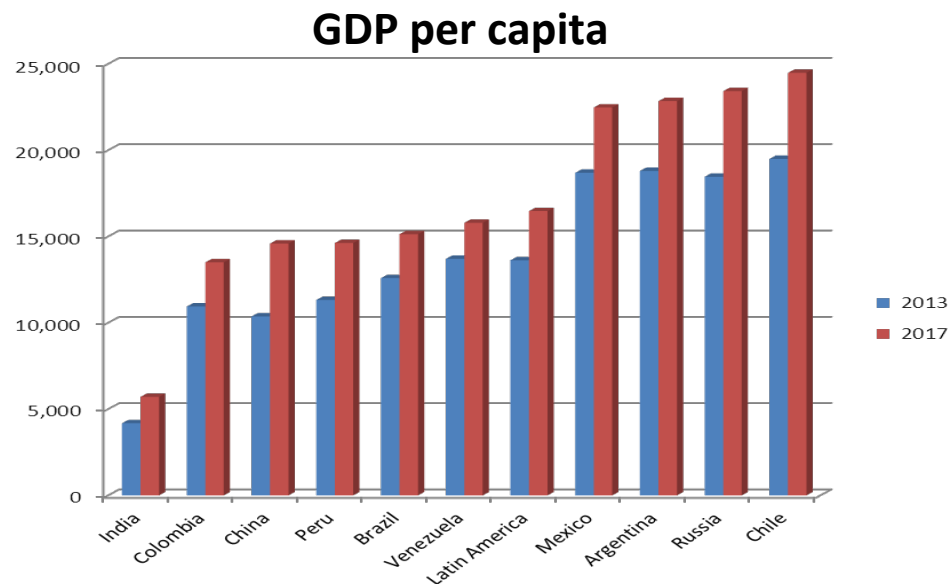
* According to the last US Census (2010)



Latin America Overview

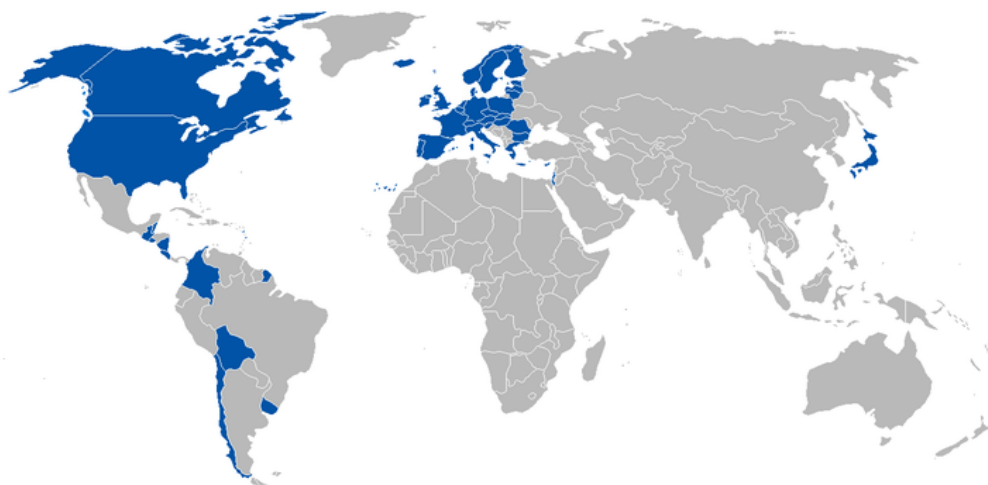
- Expected regional growth of 3.6% in 2013 (but the deterioration in the regional outlook comes within the context of stabilizing growth forecasts for the global economy).
- Latin America exports are based on commodities (China), but some countries have strong manufacture-based industries.

- Rise of middle class through greater economic stability, increases in minimum wages.
- Poverty gap.
- Latin America must invest in R&D.

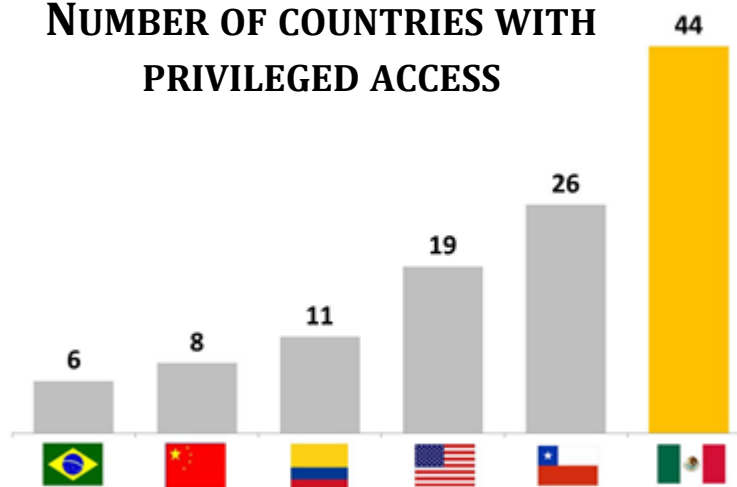


Trade Agreements

Currently, Mexico is the country that has signed the largest number of free trade agreements in the world –**12 FTAs, which include 44 countries in America, Europe and Asia, in addition to 23 bilateral investment agreements** that provide preferential access to a market of close to 1.2 billion potential consumers.



NUMBER OF COUNTRIES WITH
PRIVILEGED ACCESS

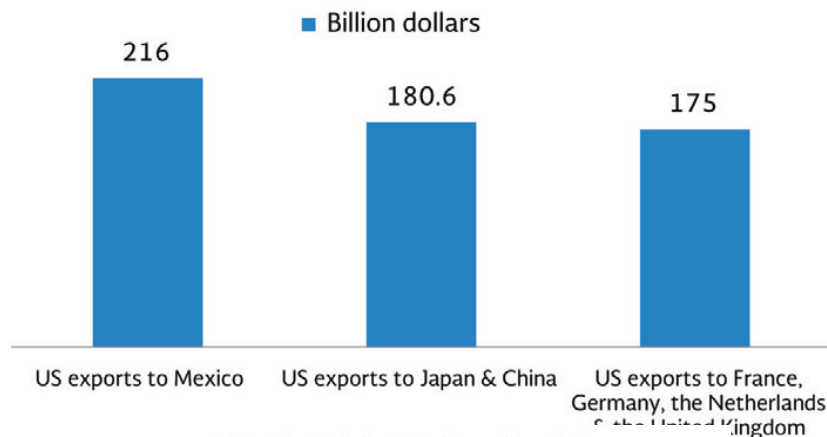




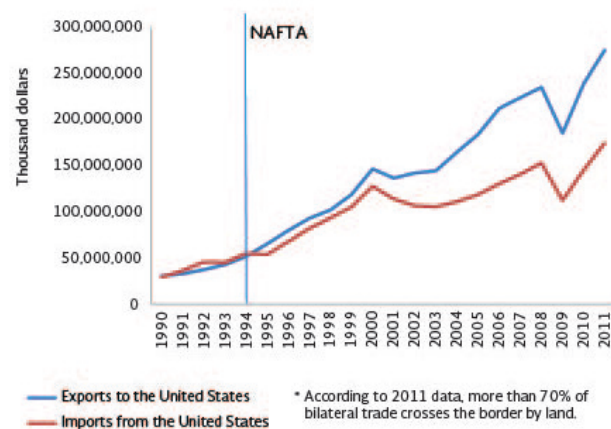
Trade Mexico–USA

- In 2012 Mexico-US total trade reached \$494 billion dollars ...- more than \$1.3 billion dollars per day, almost \$1 million dollars per minute.
- Mexico is the second largest destination for U.S. exports and the third largest source of imports, 6 million U.S. jobs depend on trade with Mexico.
- The US Government estimates that each additional billion dollars in new exports supports more than 6,000 new jobs.

US exports



Mexico's bilateral trade with the United States

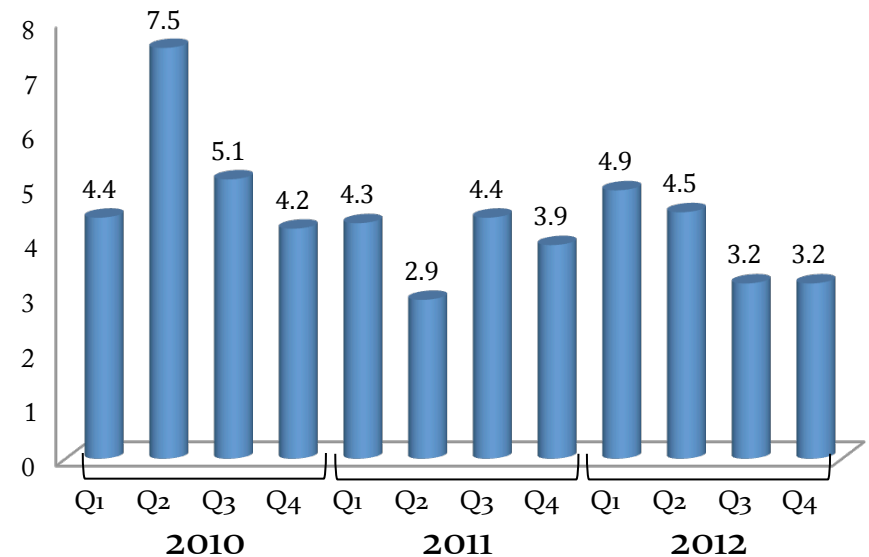
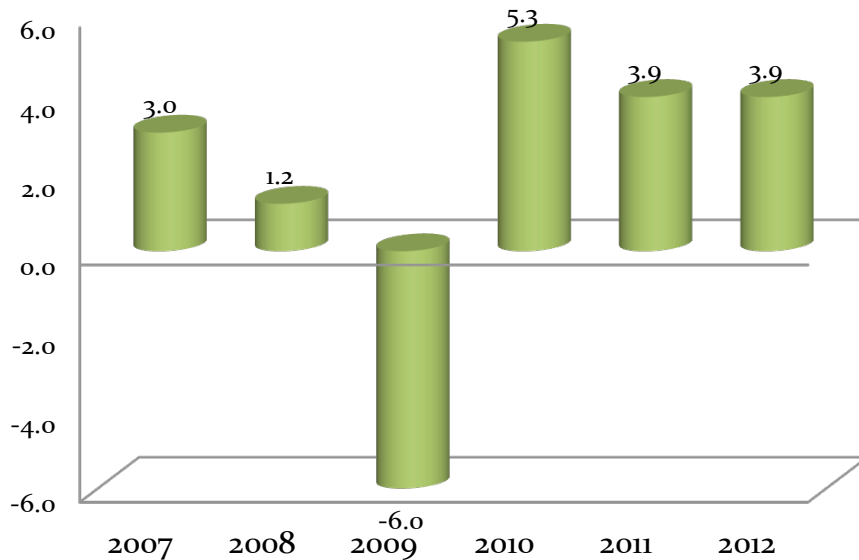


Mexico's Economic Overview

Mexico has maintained sound economic growth for the last 3 years. In 2010, our economy grew 5.6%, in 2011, 3.9%, and 3.9% in 2012, accumulating 15 consecutive quarters of growth.

GROSS DOMESTIC PRODUCT (GDP)

SEASONALLY ADJUSTED ANNUAL REAL % VARIATION

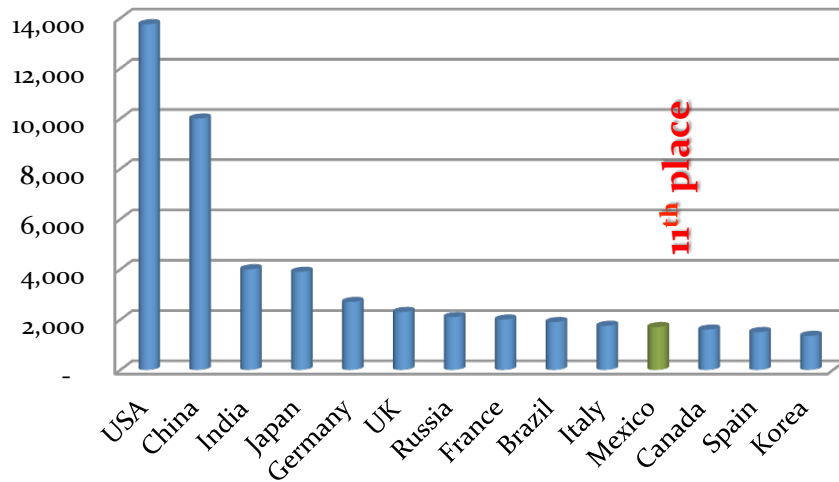




Forecast for the Ranking of Mexico's Economy

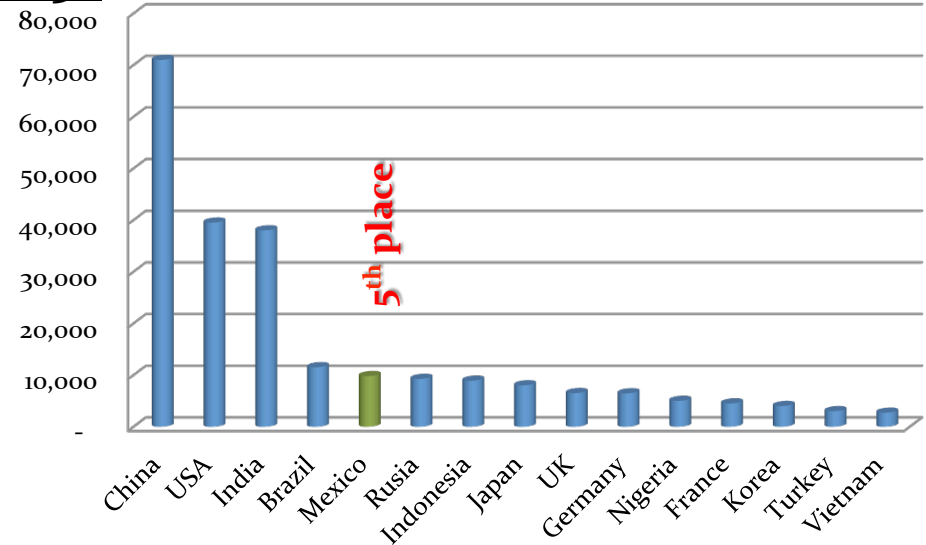
WORLD'S LARGEST GDP MEASURED BY PURCHASING POWER PARITY (PPP)
 BILLION USD

2011



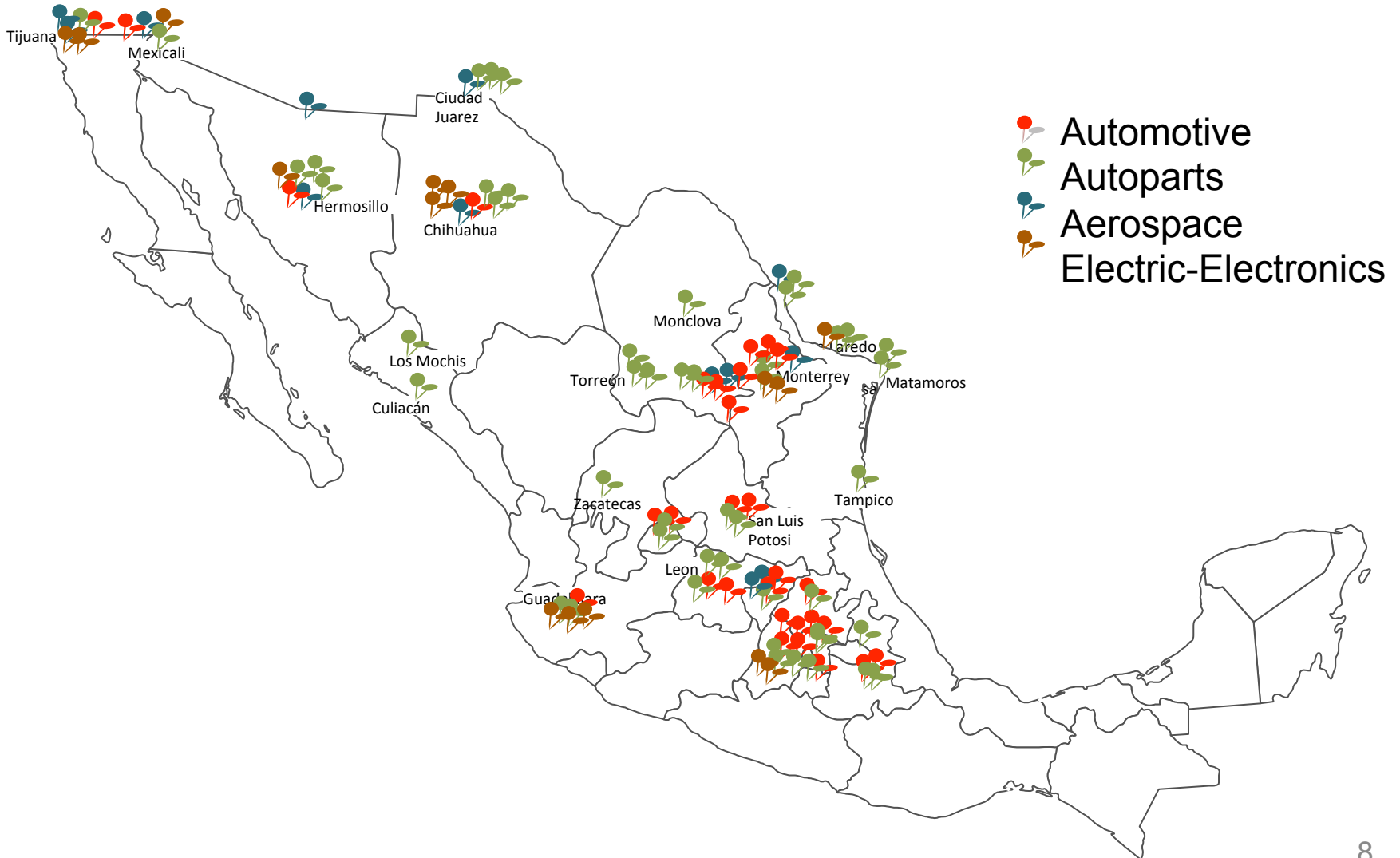
GDP - GOLDMAN SACHS FORECAST
 BILLION USD

2050



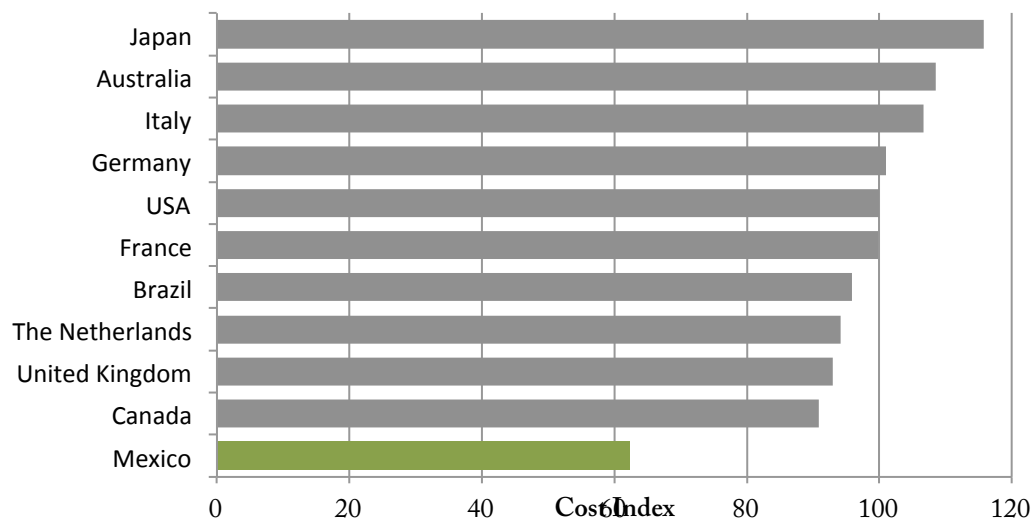


Map of Mexico's Advanced Manufacturing



Information Technology

Software development (US=100)



*According to KPMG, software development costs in Mexico are 40% lower than in the United States.

- Mexico is the natural IT services supplier to the Latin and North American markets.
- Mexico is ranked as the best destination in America for providing IT services, according to A.T. Kearney.
- Gartner Consulting ranks Mexico 3rd global IT services supplier.
- Mexico is ranked 2nd investment destination in Latin America with a 23% share in software projects in the region.

Structural Reforms

Structural reforms are designed to ensure that Mexico can unlock its potential

✓ Education

✓ Telecommunications

□ Energy

□ Fiscal / Tax

PACT FOR MEXICO



3 MAIN
POLITICAL
PARTIES

5 POLICY
PILLARS

95 AGREEMENTS

PROMOTION OF
NECESSARY REFORMS

A THRIVING FUTURE
FOR MEXICO



Mexico has a solid foundation on which to attain these goals: healthy public finances; a manageable debt level; a budget with no fiscal deficit; a responsible and autonomous monetary policy, as well as adequate international reserves